

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**ORDER GRANTING DEBTORS' TWENTY-FOURTH  
OMNIBUS OBJECTION (NON-SUBSTANTIVE) TO CERTAIN CLAIMS  
PURSUANT TO 11 U.S.C. § 502 AND FED. R. BANKR. P. 3007 (LATE FILED)**

Upon the *Debtors' Twenty-Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Late Filed)* (the "Objection")<sup>2</sup> filed by the debtors in the above-captioned case (the "Debtors"), requesting entry of an order pursuant to section 502 of the Bankruptcy Code and Bankruptcy Rule 3007 disallowing and expunging in full each of the Late Filed Claims identified on Exhibit 1 attached hereto (the "Order"); and upon the *Declaration of Paul Kinealy in Support of Debtors' Twenty-Fourth Omnibus Objection (Non-Substantive) to Certain Claims Pursuant to 11 U.S.C. § 502 and Fed. R. Bankr. P. 3007 (Late Filed)*, attached to the Objection as Exhibit B; and upon all other documentation filed in connection with the Objection and the Late Filed Claims; and adequate notice of the Objection having been given as set forth in the Objection; and it appearing that no other or further notice is required; and sufficient cause appearing therefor;

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich Street, Floor 38, New York, NY 10007.

<sup>2</sup> Capitalized terms used, but not otherwise defined, herein shall have the meanings set forth in the Objection.

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

1. For the reasons stated in the Objection, the Objection is GRANTED with respect to each of the Late Filed Claims identified on Exhibit 1 attached hereto.
2. Each of the Late Filed Claims identified on Exhibit 1 is hereby disallowed in full and shall be automatically expunged from the Claims Register.
3. This Order shall be deemed a separate Order with respect to each of the Late Filed Claims identified on Exhibit 1. Any appeal and/or stay of this Order pending appeal by any Claimants whose Claims are subject to this Order shall only apply to the contested matter which involves such Claimant and shall not act to stay the applicability and/or finality of this Order with respect to the other contested matters listed in the Objection or this Order.
4. The Debtors, the Debtors' claims agent, Kroll Restructuring Administration LLC, and the clerk of this Court are authorized to take all actions necessary and appropriate to give effect to this Order, including updating the Claims Register to reflect the relief granted herein.
5. Except as provided in this Order, nothing in this Order shall be deemed (i) an admission or finding as to the validity of any Claim against a Debtor, (ii) a waiver of the right of the Debtors of the Official Committee of Unsecured Creditors to dispute any Claim against any Debtor on any grounds whatsoever at a later date, (iii) a promise by or requirement on any Debtor to pay any Claim, or (iv) a waiver of the rights of the Debtors of the Official Committee of Unsecured Creditors under the Bankruptcy Code or any other applicable law.
6. This Court shall retain jurisdiction over any and all issues arising from or related to the implementation and interpretation of this Order.

Dated: April 19, 2024  
White Plains, New York

/s/ Sean H. Lane  
HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE

**Genesis Global Holdco, LLC Case No. 23-10063**  
**Twenty-Fourth Omnibus Objection**  
**Exhibit 1 - Late Filed Claims**

**CLAIMS TO BE DISALLOWED**

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT		
1	NAME REDACTED ADDRESS REDACTED	1409	Genesis Global Capital, LLC	01/22/24	SOL 1,950.82 USD 1,950.82		
<i>Reason: Filed after the General Bar Date.</i>							
2	NAME REDACTED ADDRESS REDACTED	1246	Genesis Global Capital, LLC	12/13/23	ZRX 1,000 1INCH 1,000 AAVE 1,000 ALCX 1,000 ALGO 1,000 AMP 10,000 ANKR 10,000 APE 10,000 AXS 10,000 BAL 10,000 BitDAO 10,000 BNT 10,000 BAT 10,000 BNB 10,000 BTC 1,000 BCH 10,009 BSV 10,000 ADA 1,000,000 LINK 1,000,000 CHZ 100,000 COMP 100,000 ATOM 1,000 CRV 10,000 MANA 10,000 DOGE 1,000,000 EOS 1,000,000	ETH 1,000 ETC 100,000 ETHW 10,000 FTM 10,000 FET 1,000,000 FIL 1,000,000 FLOW 10,000 GUSD 100,000 HNT 10,000 ZEN 10,000 INJ 10,000 KSM 1,000 KNC 1,000 LTC 1,000 LPT 1,000 LRC 1,000 MKR 1,000 GLMR 1,000 DAI 10,000 NEAR 10,000 NEO 10,000 OXT 10,000 PAXG 10,000 DOT 10,000 MATIC 10,000 RLY 10,000	REN 10,000 RBN 10,000 SRM 10,000 SHIB 1,000,000 SKL 1,000,000 XLM 10,000 STORJ 100,000 SUSHI 10,000 SNX 10,000 LUNC 10,000 USTC 1,000,000 USDT 100,000 XTZ 10,000 GRT 10,000 SAND 10,000 TOKE 10,000 TRX 1,000,000 UMA 10,000 UNI 10,000 USD 3,228,650 USDC 100,000 WBTC 1,000 WLUNA 1,000 XRP 10,000 YFI 1,000 ZEC 100,000
<i>Reason: Filed after the General Bar Date.</i>							

**Genesis Global Holdco, LLC Case No. 23-10063**  
**Twenty-Fourth Omnibus Objection**  
**Exhibit 1 - Late Filed Claims**

**CLAIMS TO BE DISALLOWED**

#	NAME & ADDRESS	CLAIM #	ASSERTED DEBTOR	DATE FILED	TOTAL ASSERTED IN KIND AMOUNT							
3	NAME REDACTED ADDRESS REDACTED	1247	Genesis Asia Pacific Pte. Ltd. (Singapore)	12/13/23	ZRX 1,000	ETC 1,000	SRM 1,000					
					1INCH 1,000	ETHW 1,000	SHIB 1,000,000					
					AAVE 1,000	FTM 10,000	SKL 1,000					
					ALCX 1,000	FET 10,000	SOL 1,000					
					ALGO 10,000	FIL 10,000	XLM 10,000					
					AMP 1,000	FLOW 10,000	STORJ 10,000					
					ANKR 1,000	GUSD 100,000	SUSHI 10,000					
					APE 10,000	HNT 1,000	SNX 10,000					
					AXS 1,000	ZEN 100	LUNC 10,000					
					BAL 1,000	INJ 100	USTC 1,000					
					BitDAO 1,000	KSM 1,000	USDT 10,000					
					BNT 1,000	KNC 1,000	XTZ 1,000					
					BAT 1,000	LTC 1,000	GRT 1,000					
					BNB 1,000	LPT 1,000	SAND 10,000					
					BTC 100	LRC 1,000	TOKE 10,000					
					BCH 1,000	MKR 1,000	TRX 10,000					
					BSV 10,000	GLMR 1,000	UMA 10,000					
					ADA 1,000	DAI 10,000	UNI 1,000					
					LINK 1,000	NEAR 1,000	USD 2,128,650					
					CHZ 1,000	NEO 1,000	USDC 100,000					
					COMP 10,000	OXT 10,000	WBTC 100					
					ATOM 10,000	PAXG 1,000	WLUNA 1,000					
					CRV 10,009	DOT 10,000	XRP 10,000					
					MANA 10,000	MATIC 1,000	YFI 100					
					DOGE 10,000	RLY 1,009	ZEC 10,000					
					EOS 1,000	REN 1,000						
					ETH 10,000	RBN 1,000						
					Reason: Filed after the General Bar Date.							
					4	NAME REDACTED ADDRESS REDACTED	1450	Genesis Global Capital, LLC	02/06/24	USD 315,000		
					Reason: Filed after the General Bar Date.							
					5	NAME REDACTED ADDRESS REDACTED	1265	Genesis Global Holdco, LLC	12/13/23	USD 21,000		
					Reason: Filed after the General Bar Date.							